



Veeva Network 25R1.0.1 Release Notes

April 2025



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### **About these Release Notes**

These Release Notes describe all features that are included in Veeva Network 25R1.0.

### **RELEASE DATES**

- Sandbox release (version 25R1.0) Friday, March 28
- **Production release** (version 25R1.0.1) Friday, April 11

#### **SUBSCRIBE TO RELEASE NOTIFICATIONS**

You can receive email notifications about upcoming software releases and the supporting documentation.

#### Software releases and maintenance

• Veeva Trust Site

At the top of the page, click **Subscribe to Veeva Trust Site** and subscribe to the Veeva Network component.

#### **Release Notes and Data Governance documents**

The documents are posted in the following locations:

• Veeva Connect - Join the Network Community.

To be notified as soon as the Release Notes are posted, go to your Veeva Connect profile and click **Settings**. On the Email Frequency page, expand the list and choose **Immediate**. Other notification options are **Daily** and **Weekly**.

• Veeva Network Online Help

For more release information, see About Network Releases in the Veeva Network Online Help.

#### **Browser requirements**

Veeva Network is supported on the latest version of these browsers, as of their most stable version at the time of release:

- Google Chrome™
- Apple<sup>®</sup> Safari<sup>®</sup>
- Microsoft<sup>®</sup> Edge

Veeva Network is not supported on mobile devices.



## **Release Note updates**

The following enhancement has been added since the Sandbox Release Notes were published:

• **Common Data Architecture** – The HCP Type CDA mappings are updated to better support Staff records.

The following enhancement has been added since the Early Release Notes were published:

• Using hashtags in conditional matching - Network hashtags can now be used to filter records considered for matching.

### What's new

The following key enhancements comprise the Veeva Network 25R1.0 major release.

			ST	DS	DM	AD
Announcements						
API Authentication update	Network no longer supports submitting credentials in the URL parameters in the Authentication API call.	25R1.0		Devel	opers	
Add request match rules	Updates will be made to the default match rules in version 25R1.1.	25R1.1				
Hierarchy Explorer Widg	et					
Usability improvements	Updates are made to optimize the widget for smaller screen sizes.	25R1.0	•	•	•	•
Multi-country configuration	Administrators can use country groups to define the health systems that display in the widget.	24R3.1	•	•	•	•
Search Widget						
Search terms	On Add Requests and record profiles, the original search terms are available to view from the breadcrumb.	25R1.0	•	•	•	•
Creating add requests	Add Requests are now pre- populated with advanced search form data to improve user efficiency in the Search Widget.	24R3.1	•	•	•	•
Profiles						
Custom keys	Custom keys now display in a table on record profiles so you can easily view and find specific keys.	25R1.0	•	•	•	•



			ST	DS	DM	AD
Reports						
Copy reference values	Advanced reporting users can view and copy reference codes in the report results.	25R1.0	•	•	•	•
Key networks						
Network API support	Key networks are now supported in the Network API.	25R1.0		Devel	opers	
Key networks on downloaded records	Key network affiliation tags now immediately display on records downloaded from OpenData.	25R1.0	•	•	•	•
Common Data Architectu	ıre (CDA)					
НСР Туре	The HCP Type CDA mappings are updated to better support Staff records.	25R1.0			•	•
CDA field labels	The translation labels for locally managed CDA fields can be customized.	25R1.0			•	•
Data Model						
Network Address Inheritance	New parent HCOs can be linked to existing addresses on records if the addresses match.	25R1.0		•	•	•
HCP opt out	The opt_outv field is available for countries in Latin America.	25R1.0			•	•
Cluster codes for the UK	Updated cluster codes are available for the United Kingdom.	25R1.0			•	•
Cluster codes for Germany and Spain	Updated cluster codes are available for Germany and Spain.	24R3.1			•	•
Multivalue reference fields	Support for the fields is extended on record profiles, data change requests, and advanced reporting.	24R3.1	•	•	•	•
Match						
Using hashtags in conditional matching	Network hashtags can now be used to filter records considered for matching.	25R1.0			•	•
Validation errors	Administrators and Data Managers will see more detailed feedback for issues with advanced match configurations.	24R3.1			•	•



			ST	DS	DM	AD
Subscriptions						
Job triggers	Subscription names display as links in the Job Triggers section.	24R3.1			•	•
Job end time	The Job Details page now includes the time that the subscription job ended.	24R3.1			•	•
Data maintenance subsc	riptions					
Unsubscribe to OpenData Records	The reason for unsubscribing to records is required for all Unsubscribe to OpenData Records subscriptions.	25R1.0			•	•
Restrict access to unsubscribed HCOs from Search against OpenData	Administrators can prevent users from searching and downloading HCOs that have been unsubscribed from OpenData.	24R3.1			•	•
Target subscriptions						
Reference file version	The new version, V8.0, applies the File Format settings to the exported reference data file.	25R1.0			•	•
Vault integrations						
Vault API version	Network features can use the VQL enhancements that are included in Vault API version 24.3.	25R1.0			•	•
Vault CRM integration						
MCSR Licenses	Massachusetts Controlled Substances Registration (MCSR) licenses are now mapped to CRM.	25R1.0			•	•
Vault CRM Bridge record limit	The number of account records in each job is limited to load data in smaller batches.	24R3.1.2			•	•
Attachments on DCRs	DCRs received from Vault CRM can now include attachments.	24R3.1			•	•
Long notes on DCRs	DCRs received from Vault CRM can include notes containing up to 1,000 characters.	24R3.1			•	•
Null values for missing reference mappings	Missing reference values are now replaced with a null value so records can be upserted.	24R3.1			•	•
Vault CRM Bridge Job Summary	Address and license counts now display together on the Job Details page.	24R3.1			•	•



			ST	DS	DM	AD
Users						
Password resets	When Admins reset the password, the email template for Portal users contains their username and a link to the Network Portal.	24R3.1				•
API						
Version update	The Network API is updated to $v35.0$ .	25R1.0		Devel	opers	

**Note:** The System and Data Admin user has all of the capabilities of the System Administrator and Data Steward users. Features and enhancements that apply to those users also apply to the System and Data Admin user.

**Data Governance** - Specific updates for fields and reference data are provided in the *Veeva Network Data Governance* release notes for every minor and major Network release.



25R1.1

## Announcements

## **API AUTHENTICATION UPDATE**

To address security concerns, Network no longer supports submitting credentials in the URL parameters in the Authentication API call.

The update will be applied by default:

- Sandbox instances March 28, 2025
- Production instances April 11, 2025

This change has been announced in the *Veeva Network Release Notes* since version 24R2.0 (August 2024).

### Action

To gain access to your Network instance using the Network API, ensure that user names and passwords are submitted in the body of the POST request.

### Additional information

- See the Veeva Connect post: Upcoming 25R1 Veeva Network Security Update may affect your existing integration processes.
- For help making the change, see the Authentication topic in the Veeva Network Developer Help.

#### **ADD REQUEST MATCH RULES**

In version 25R1.1, updates will be made to the default match rules used by add requests. The rules will be modified to reduce the potential for over matching for HCPs.

Changes will be made to countries in the EMEA and APAC regions and to the US.

## **Custom match rules**

If you have made changes to the default match rules, these updates will not impact your custom rules.



### **Hierarchy Explorer widget**

#### **USABILITY ENHANCEMENTS**

25R1

The following enhancements are enabled by default.

### **Active filters**

The Active Filters dialog now contains a scrollbar to optimize it for smaller screen sizes.

▼ Active Filters		×
HCO Filters Hierarchy Filter	O Filter Every Level     Clear All HCO Filters	& HCP Filters Clear All HCP Filters
Corporate Name	НСО Туре	НСР Туре
	No options selected	No options selected 👻
State	City	HCP Specialty
No options selected	•	No options selected -
Major Class of Trade	HCO Specialty	HCP Medical Degree
No options selected	✓ No options selected	No options selected 👻
VID	HCO Hashtags	VID
		Cancel Apply Filters

# Summary view header

The collapsed Summary View no longer displays the header with the HCO details. The HCO details are available in the Summary View.





24R3.1

### Summary view pan

Your mouse cursor on the Summary view now displays as a **Pan** icon as you move around the canvas.

## **MULTI-COUNTRY CONFIGURATION**

Administrators can now use country groups in the widget configuration to define the health systems that display. Previously, health system definitions were defined for each country.

Countries	Irelar	nd × Italy ×	💰 Sp	xain × Kunited Kingdom ×		
FIELD		CONDITION		VALUE		
				NHS Trust × Area Team ×		
HCO Type	Ŧ	In	Ŧ	Health Care System Administration, × Government Health Administration	AND	×
				Hospital, General Hospitals ×		
				Association ×		
Status	*	In	Ŧ	Active ×		×
+ Add Condition	ı					
Countries	Unite	d States $ imes$				
FIELD		CONDITION		VALUE		
HCO Turne	*	In	Ŧ	Organization, Health System ×		×

This enhancement is enabled by default in your Network instance.

**Note:** This enhancement applies to the widget configuration only; it has no impact to end users.



# Multi-country configuration

The **Top Parent Mapping** section determines which HCOs are considered health systems for each country. Often, the criteria is the same for several countries.

Administrators can now map the criteria to multiple countries instead of individually configuring each country.

# Add a country group

Create a country group to define the top parent HCO for multiple countries.

- 1. Open a Hierarchy Widget configuration (Widgets & Portal).
- 2. In the Top Parent Mapping section, click Add Country Groups
- 3. Click the **Countries** field and select the countries to add to the group.

Countries that belong to an existing group are dimmed in the list.

Countries	Ireland ×) Italy ×) Spain × Hit United Kingdom ×		ж
	Search	٩	
FIELD	Select None		
Select an or	France		
	Germany		
	Global		
Add Country G	V II Ireland		
	Z 🚺 italy		
	🗌 🔀 Jersey		
	🗹 🛣 Spain		
	🗌 🌇 U.S. Virgin Islands		
	✓ ₩ United Kingdom		

4. Click Add Condition to define the criteria for the countries in the group.

The Field list contains an intersection of the fields available in the selected countries.

Only fields that apply to all the countries in the group can be included in the condition. If you add a country to a group and an existing field is not available for the new country, an error displays and the country group cannot be saved.

5. Save your changes.



The Hierarchy Explorer widget will use the settings to display the top parent HCOs for those countries.



# Map all countries to a custom field

To simplify the top Parent HCO definitions, you can create a custom field to flag key networks/IDNs and then map all countries to the field.

For example, you can use the existing custom field called **Customer Key Network?** (key\_hco\_network\_\_c). Set the field to *Yes/True* for all HCOs records that are key networks/IDNs.

In the **Top Parent Mappings** section, create one country group and add all countries. Add the condition that **Customer Key Network?** is *Yes/True*.

Countries	France ×	Germany X	Italy X 📕 Russia X 🔽 Spain X	
Countries	+ Switzerland	X Türkiye X 🔛 United K	ingdom X United States X	
FIELD		CONDITION	VALUE	
Customer	Key Network? *	In •	Yes/True ×	×

The HCOs that are flagged as a key network/IDN will display as a health system in the Hierarchy Explorer widget for those countries.



### **SEARCH TERMS**

On add requests and record profiles, an Info icon displays beside the breadcrumb so you can view the terms used in your last search.

earch Accounts				
Back to Search Results 0				
New + HCP Type: Prescriber			Clear All	Save
Last Name: Smith      State/Province: Arkansas      Hashtags: #cardiology      Country: United States      Prefix		First Name *		
•	*	John		
Middle Name		Last Name *		
		Smith		
Suffix		HCP Type *		
		Prescriber		-
Gender		Status		
-	-	Active		-

This enhancement is enabled by default.

## **CREATING ADD REQUESTS**

#### 24R3.1

25R1

Add requests are now populated with the data that you entered in the Advanced search form. This helps you to more quickly create add requests. Previously, when you searched for an account and it was not found, you had to retype the information again to create the add request.

This enhancement is enabled by default.

# **Copied fields**

After you use the Advanced search form and the account is not found, you can click **Create New** to start an add request.

All of the field values defined in the Advanced search form will be pre-filled in the add request, if possible. This includes sub-object field values. For example, if you add values in the **State** and **City** fields, those values display in the **Address** section on the add request.



- **Profile layout** The field must be in the profile layout used for add requests.
- **Default values** Fields copied from the Advanced search form will replace any default values specified on the add request profile layout.

For example, if the default value for the HCP Type field on add requests is *Prescriber*, but you searched for *Business Professional*, the HCP Type field on the add request will be *Business Professional*.

• **Reference values** - Only values that apply to the country in the add request will be copied.

#### Example

If you search for *John* (First Name), *Smith* (Last Name), *Prescriber* (HCP Type), and *France* (Country) and then create an add request for a US record, only *John* and *Smith* will be prefilled in the add request. *France* will be dropped as the country and *Prescriber* is dropped because it is not an HCP Type in France.

# Example - Search for an HCP

Search Accounts	
K Back to Search Results   Advanced Search	ch
🛱 Health Care Organizations	🌡 Health Care Professionals
NAME	
First Name *	Last Name *
Edward	Zahn
ID	Parent Corporate Name
IDs Available to Search	
НСР Туре	Hashtags
Prescriber	•
LOCATION	
City	State/Province *
	New York 👻
Zip/Postal Code	Country
	United States
	Clear All Filters Search

In the Advanced search form, add field values to search for an account.

Click Search.



In the Search Results, if the account is not found, click **Create New** to add the account.

Search Accounts					
< Back to Advanced Search					
0 Search Results for Health Care Professionals + Create New					
FILTERS: HCP Type: Prescriber x	ountry: United States <b>x</b>	Last Name: Zahn ${\boldsymbol x}$	State/Province: New York <b>x</b>	First Name: Edward 3	¢
Clear All Filters Apply	Filters Displaying 0	- 0 of 0 Results		Show 20 ¥	< 1 /0 >
NAME (3) Eirst Name					
Edward			No Results		
Last Name *			no noouno		
Zahn		Pleas	e try removing filters or searc	h again.	
ID					
IDs Available to Search					

On the New Health Care Professional page, the field values that you entered in the Advanced search form are copied over to the add request.

earch Accounts		
Back to Search Results		
New Health Care Professional		Clear All Save
Primary Information		
Prefix	First Name *	
-	▼ Edward	
Middle Name	Last Name * Zahn	
Suffix	HCP Type *	
	Prescriber	*
Gender	Status	
	- Active	*
Degree 1	Degree 2	
-	•	•
Primary Specialty	Other Specialties	
-	▼ No options selected	•

You can continue to update the add request with additional values and submit the request.



# Clear the field values

If you do not want the values that have been prefilled in the add request, click **Clear All**.

	Confirm Clear All
First Name *	You are about to clear all fields that have been pre-populated with search values.
Edward	Are you sure you want to continue?
Last Name *	
Zahn	Cancel Yes, Clear All
HCP Type *	
Prescriber	

In the dialog, click **Yes, Clear All** to confirm your choice.

The Add Request form will be reset to a blank form.

earch Accounts			
Back to Search Results			
New Health Care Professional			Clear All Save
<ul> <li>Primary Information</li> </ul>			
Prefix		First Name *	
•	*		
		This field is required	
Middle Name		Last Name *	
		This field is required	
Suffix		HCP Type *	
		Custom Type	•
Gender		Status	
-	-	Active	•
Degree 1		Degree 2	
•	*	-	*



### **Recover the cleared values**

If you accidentally clear the values, you can recover them.

- 1. On the add request, click the **Back to Search Results** link.
- 2. In the Unsaved Changes pop-up, click Discard Changes.
- 3. The Search Results page displays with your search terms. Click **Create New**.
- 4. Confirm the country and then the add request displays with the fields populated with the values again.

### Profiles

### **CUSTOM KEYS**

Custom keys now display in a table on record profiles so you can easily view and find specific keys.

CUSTOM KEYS (45 ACTIVE)					
Q Search Custom Key Re	set Filters		+ New Cu	ustom Key	
SOURCE * \$ Select Sources -	ITEM TYPE * 💠	VALUE * \$	STATUS ≑ Select Status		
HUB3	HCP	789445	Active	00	
CUSTOMERv/31/SAP	HCP	243198766910276608	Active	00	
HUB3	HCP	A912928	Active	00	
test	HCP	888977	Active	00	
HUB2	HCP	531233	Active	00	
MASTERV	HCP	243198766910276608	Active	00	
CUSTOMERv/21/ERP	HCP	243198766910276608	Active	00	
ERP1	HCP	E45355	Active	00	
CUSTOMERv/18/test	HCP	243198766910276608	Active	00	
ERP1	HCP	E123512	Active	00	
Displaying 1 to 10 of 48		Show	10 👻 1 of 5	$\langle \rangle$	

This enhancement is enabled by default in your Network instance.

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# View custom keys

When a record profile opens, the custom keys display in the Summary header beside the **Source Keys** heading.

**Note:** If there are many custom keys, you might see ellipsis points (...) display as the custom keys are loading.

Click a custom key source to scroll to the **External Identifiers** section on the profile. Under the **Custom Keys** heading, a table displays so you can easily view the keys by source and status.

📕 Theo Maw 🏠							
#md #npi #pediatrics #ph	ysician #primarycar	e					
FULL ADDRESS 2201 Randall Rd	Carpentersville IL 60	110-3355					
HCP TYPE Prescriber							
DEGREE Doctor of Medicine							
PRIMARY SPECIALLY Pediatrics							
SOURCE KEYS ERP1, test, HUB3	3, HUB, CRM2, HUB2	2, VCRM					
- External Identifier	rs						
NPI ()		In	Current PECOS	? 🚯			
1114927191		No	Value 🔒				
UPIN (		ME	ID 🚯				
G13835		209	90180009				
MA CRI ID 🚯		AC	AID 🚯				
No Value	No	No Value					
Knipper ID 🚯		SH	AID 🚯				
10895762 🔒		691	1444				
AMS ID							
168014 🔒							
CUSTOM KEYS (45 ACTI)	/E)						
Q Search Custom Key	leset Filters			+ New Cu	ustom Key		
SOURCE* \$			STATUS 🖨	:			
VCRM × -	ITEM TYPE * 💲	VALUE* \$	Select St	atus 🔻			
VCRM	НСР	445564221365441	Active		0.0		
VCRM	НСР	389290375738827	Active		00		
VCRM	HCP	198281094	Active		00		
VCRM	ACCOUNT	349284y3499sdf2	Active		00		
VCRM	ACCOUNT	12384dfY723123	Active		00		
Displaying 1 to 5 of 5	I	Sh	ow 10 💌	1 of 1	< >		



The table is filtered by the custom key source that you selected. A count of all active custom keys displays.

Click **Reset Filters** to remove the current filter and display all custom keys.

# **Actions**

The following actions are available for the **Custom Keys** table.

Action	Details							
View	By default, 10 custom keys display in the table.							
	<ul> <li>Use the Show setting to change the number of custom keys that display.</li> <li>Click the Arrow icons (&lt;&gt;) to page through the custom keys.</li> </ul>							
Search	Use the Search bar to find a custom key. Search by source name only.							
Filter	Use the <b>Source</b> and <b>Status</b> filters to find specific custom keys.							
Sort	Click any column heading to sort the table.							
Сору	Click the <b>Copy</b> icon to copy the full custom key (Source:Item:Value).							
Add	A new row is added to the table so you can define the <b>Source</b> , <b>Item Type</b> , and <b>Value</b> . The new custom key remains at the top of the table until the changes are saved. <b>CUSTOM KEYS (47 ACTIVE)</b> Q Search Custom Key Reset Filters + New Custom Key SOURCE*							
	Select Sources   No Value  ERP1	No Value HCP	No Value E89823	Select Sta	• 5	× © 0		
	HUB2 CUSTOMERv/29/sales_data	НСР	834019 243198766910276608	Active	•	0		

changes change.



Action	Details							
View Field Version History	Click the Info icon in the row and choose Source, Item Type, Value, or Status to vie the revisions for that field. The Version History panel will display beside the record profile. CUSTOM KEYS (2 ACTIVE)							
	Q Search Custom Key Reset Filters + Net							
	SOURCE * ≑ CUSTOMER_v/3/chanç × ▼	ITEM TYPE * 💠	VALUE* \$	Selec	Source tem Type /alue Field Info			
	CUSTOMERv/3/change_request	HCP	945190400407963231	Activ	Status 0			
	Displaying 1 to 1 of 1		Show	10 -	1 of 1 < >			

# Supported custom keys

The **Custom Keys** dialog displays all types of custom keys defined for a record. This includes custom keys created by your custom workflows and any Network or OpenData generated custom keys.

## **Custom keys for sub-objects**

There is no change to custom keys on sub-objects. Click a source in the **Custom Keys** field to display all the keys for that source. You can copy the custom key in the dialog.

	8474281179	Custom Keys For So	urce: Ops			×
i	VID () 2433991405228533					
		Source	Item Type	Value	Status	
i	Billing ()	Ops	ADDRESS	645	Active	
	No Value	Ops	ADDRESS	11	Active	
;	Home ()	Ops	ADDRESS	111	Active	
-	No Value	Ops	ADDRESS	4	Active	
		Ops	ADDRESS	987	Active	
i	Shipping ()	Ops	ADDRESS	1	Active	
	No value					
i	Primary Address ()		🔎 Custom Ke	ys 🛈		
	Yes/True		MASTER	v, Ops, sales		



25R1

# **QUICK COPY FROM RESULTS**

Advanced reporting users can now quickly copy a field name or reference code by hovering over a column header or reference value in the report results (**SQL Query Editor**).

Sample Queries D My	Recent Queries	Query Helper:	<b>Q</b> Keywords	Operators	Format Query	
1 select vidv, formatt 2 where specialty_1v i	ed_namev, hcp_typev n ('N', '')	, specialty_1v from hcp				
Query Valid		Include	de only VALID and	UNDER_REVIEW	/ records in results.	
Report Results (3 records)	1	📩 Download Rep	+ Create	e Custom Table	⊭ <sup>#</sup> View Full Screen	
VID	NAME	HCP TYPE	SPE	ECIALTY 1		
946541499355234343	Marta Soulos	hcp.hcp_typev (HCP TY	PE)	urology		
946541499355299877	Don Pinnov	Prescriber	Net	urology		
946541499355365416	Ami Sousa	Prescriber	Net	urology		
Displaying 1 to 3 of 3         Show         25         1         of 1         < >						

This enhancement is enabled by default in your Network instance.



25R1

#### Key network enhancements

The following updates were made for key networks/IDNs in this release.

All enhancements are enabled by default in your Network instance.

# **NETWORK API SUPPORT**

The Network API now supports the following actions for key networks:

- Retrieve a list of key networks
- Display key networks in Search/Retrieve APIs

## KeyNetworks API call

Use the keyNetworks API to retrieve key networks/IDNs in your Network instance.

This API is available in version v35.0 and later.

#### **Endpoint URL**

https://{DNS}/api/version/keyNetworks

#### where

- **DNS** is the URL for your API service
- **version** is the API version. Supported for v35.0 only.
- keyNetworks are the top-level HCO entities that are flagged as key networks/IDNs to retrieve

This API call will retrieve all key networks

#### **Parameters**

country (optional) - Use to filter the key networks by country.
 Countries are listed by reference code in a comma (,) separated list.

#### Example

https://verteo.veevanetwork.com/api/v35.0/keyNetworks?countries=CA,US,MX

### Sample response



```
"hco type v": "4:35",
      "record owner type v": "VOD",
      "primary country v": "US"
    },
    {
      "vid v": "242976927730631680",
     "alias": "@MayoClinic",
      "name": "Mayo Clinic",
      "hco type v": "4:37",
      "record owner type v": "VOD",
      "primary country v": "US"
   },
    {
      "vid v": "242976930616312832",
      "alias": "@Sanford",
      "name": "Sanford Health",
      "hco type v": "4:37",
      "record owner type v": "VOD",
      "primary country v": "US"
    }
  ]
}
```

The key networks are sorted alphabetically (ascending) by alias.

# Key network details

- VID The HCO's unique ID.
- Alias The HCO's key network alias. For example, @MayoClinic.
- Name The corporate name of the HCO.
- **HCO Type** The reference code for the HCO type, for example, 4:37.
- **Record owner** The reference code for the record owner type: VOD (Veeva OpenData), LOCAL (locally managed), TPP (third party data provider).
- **Primary country** The reference code for the country.

**Note:** OpenData provides a list of key networks for the United Kingdom (UK) and the United States (US).

## Permissions

The key networks display if you have access to HCOs for that country through your data visibility profile.



### Display key networks in Search/Retrieve APIs

Users can now see key networks for entities returned in the Search and Retrieve APIs.

#### **New parameter**

• returnKeyNetworks

The parameter is applied to entities and supplemental entities.

#### Example

```
https://my.veevanetwork.com/api/v35.0/hco/Network:Entity:932671707694238303
?returnKeyNetworks=true
```

#### Sample response

A keyNetworks section is returned for each HCP and HCO in the response.

The key networks are sorted alphabetically by alias.

```
"keyNetworks": [
        {
           "vid v": "242976927730631680",
           "alias": "@MayoClinic",
           "name": "Mayo Clinic",
           "hco type__v": "4:37",
           "record_owner_type__v": "VOD",
           "primary country v": "US"
         },
         {
           "vid v": "242976930339488769",
           "alias": "@SaintJude",
           "name": "Saint Jude Childrens Research Hospital",
           "hco type v": "4:6",
           "record_owner_type__v": "VOD",
           "primary country v": "US"
         }
       1
```

#### **Key network details**

- VID The HCO's unique ID.
- Alias The HCO's key network alias. For example, @MayoClinic.
- Name The corporate name of the HCO.
- HCO Type The reference code for the HCO type, for example, 4:37.
- **Record owner** The reference code for the record owner type: VOD (Veeva OpenData), LOCAL (locally managed), TPP (third party data provider).
- **Primary country** The reference code for the country.

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### **Key networks on downloaded records**

When you download a record from OpenData, the key network/IDN affiliation tags are now immediately displayed on the record in your Network instance.

Previously, the key network information displayed in the search results but it did not display on the downloaded record until the key networks were refreshed by the daily data maintenance job.

H Valleycare Medical Center 🏠									
							FULL ADD	FULL ADDRESS 5555 W Las Positas Blvd Pleasanton CA 94588-4000	
Organiza	Organization, Hospital, Multi Specialty Practice								
KEY NET	KEY NETWORK nile @Stanford								
	Profile Details IIDI Example								
	Corporate Name * <b>()</b>	Veeva ID 🚯							
Primary Information	Valleycare Medical Center	V02242976928938591232 🗎							
Addresses	VID O	Primary Country ()							
Parent HCO Affiliations	242976928938591232 🔒	United States 🔒							
Child Affiliations									
General Information	НСО Туре 🚯	Major Class of Trade 🕕							
Hierarchy	Organization, Hospital	Hospitals							

# Supported download actions

The key network is included when records are downloaded from Veeva OpenData using ad hoc download jobs:

- Ad Hoc Download (available on the Veeva OpenData subscription page)
- **Download from OpenData** (using the **Download** <sup>(1)</sup> icon on the search results or profile page)
- Sync with OpenData (available on the search results).



# НСР Туре

Adjustments have been made to the HCP Type CDA mappings to better support Staff records.

To review the updated mappings, see the provided Microsoft Excel documents in the *Veeva Network Online Help*:

- Calculation of CDA fields
- CDA DCR Field Mappings

This enhancement is enabled by default.

## **CDA** FIELD LABELS

You can now add, edit, and remove the translation labels for locally managed CDA fields.

Vetwork 🤊 🛎 Network 🛨 🗗 😡										
OVERVIEW LOGS USERS & PE	RMISSIONS	DATA MODEL	SYST	EM INTERFACES	WIDGETS & PORTAL	SETTINGS	INTEG	RATIONS ~		
Data Domains	Customer Ma	ister > Health Care	Professi	onal » Edit Field - Ad	opter Type					
* CUSTOMER MASTER	Edit Field – Adopter Type									
Health Care Organization	FIELD	Properties - Co	untry Vi	sibility and Field Rule	is - Channe Procedure -	Labels - Source	Ranking			
Health Care Professional	on uso page	Custom Survivo	rship Ru	Jes	onange Procedure		, ridning	Car	icel	Save
Address	► Prop	erties								
Custom Key	Court	ta Malhillity an	d Elala	d Bulan						
Doense NCO	► Cour	itry visibility an		1 Rules						
► VEEVA PAYER MASTER	Change Procedure Q									
Lookun Tables	▼ Labe	ls								
Cookup Tacles	Language			Name						
Task Custom Fields	Chinese		Ŧ	采用者类型						ж
Reference Data	Chinese (	Traditional Han)	*	採用者類型						×
Profile Layouts	Dutch		٣	Type toepasser						×
Custom Survivorship Rules	English		Ŧ	Adopter Type						×
Merge Prevention and Data Partitioning	French		Ŧ	Type d'adoptant						×
Network Hashtags	German		Ŧ	Adopter-Typ						ж
Hierarchy Management	Italian		Ŧ	Tipo di adottante						×
Key HCO Network Search Settings									Add	Language

This enhancement is enabled by default in your Network instance.

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# Supported fields

All CDA fields have the \_\_\_\_\_v suffix. This suffix typically means a field is managed by OpenData, but some CDA fields are custom fields that are managed locally.

Labels can be added, edited, and removed for any language for the locally managed CDA fields.

For the list of custom CDA fields, see Locally managed CDA fields in the Veeva Network Online Help.

# Field ownership

As part of this enhancement the orange Veeva icons have been removed from the **Field** section in the data model. The icon is also removed from the field details page. Previously, the Veeva icon displayed beside all v fields. This ensures that there is no confusion about the ownership of the fields.

# Edit a label

To add, change, or remove a language label:

- 1. Click Data Model > Customer Master (data domain) and choose an entity. For example, choose Health Care Professional.
- 2. In the Fields section, click the CDA field name. For example, adopter\_type\_cda\_v.
- 3. On the Edit Field page, scroll to the Labels section. Each Language and Name can be changed.
  - Edit Click the Name field and make the changes.
  - Add Click Add Language. In the new row, choose the Language. In the Name field, type the translated label.
  - **Remove** Click the **x** icon in the row to remove the label.

# Veeva updates to field labels

After you customize a field label, any changes that Veeva makes to the label will not overwrite your changes.



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### Data model

# **NETWORK ADDRESS INHERITANCE**

To simplify address management, existing addresses on records can now link to the parent HCO's address if the addresses match. This ensures that any changes to the parent HCO's address are also made to the child HCO or HCP's.

Data Model         > Network Address Inherita           When a Healthcare Prov Healthcare Organization is updated, the system elisted addresses. It then parent HCOs associated	nce vider (HCP) or (HCO) record xamines its searches the I with that	Cancel Save
<ul> <li>Count</li> <li>Count</li> <li>automatically links the c address to the parent's t</li> </ul>	esses. If a em hild record's matching	Add Country Group
■ Count address, thereby establis inheritance connection to the set of th	shing an etween them	×
Automatically create link		
✓ HCP - HCO HIERARCHY TYPE	E	
HCP Type	All Reference Values ×	
Relationship Type	All Reference Values 🕷	
Parent HCO Type	All Reference Values 🕷	
Parent Address Type	All Reference Values 34	

This enhancement is not enabled by default. Administrators and Data Managers can enable this enhancement on Network Address Inheritance country group configurations.

# Prerequisite

The Network Address Inheritance feature must be enabled in your Network instance. For details, see Enabling Network Address Inheritance in the *Veeva Network Online Help*.



# **Current behavior**

Address inheritance currently checks for duplicate addresses during record updates. If a matching address exists between a parent HCO and an HCP, the parent's address is not copied and no link is established. Consequently, updates to the parent's address are not applied to the HCP's address.

Gab #md # FULL ADDF Prescriber	priela Diaz
Primary Information	◄ Addresses (2 active)
Addresses Parent Affiliations E-Contacts	2201 Randall Rd Carpentersville IL 60110-3355 Soverified         Image: License BM2637126         VID 243399140522853395
External Identifiers Licenses OIG LEIE Sanction 1	101 S Hanley Rd Ste 450 Saint Louis MO 63105-3463 S Verified           VID 942463773842343519
OIG LEIE Sanction 2	Show inactive Addresses (4)
OIG LEIE Sanction 3 Educational Information	+ New Address
Personal Information EMR Information Custom Fields	▼ Parent Affiliations (1 active)
CDA Fields Record Information	Ascension Medical Foundation Center C     101 S Hanley Rd Ste 450 Saint Louis MO 63105-3463     HIERARCHY TYPE Individual to Organization Affiliation     RELATIONSHIP TYPE Affiliation     CLASS OF WORK No Value     VID 941702939523941985

To convert existing HCP addresses so they are linked to and receive updates from the Parent HCO's address, you must populate the Network Address Inheritance fields (parent\_address\_vid\_v and parent\_address\_sync\_v) on the HCP address records from data load.



# New behavior

When a record update occurs and its Parent HCO has an address that is identical to an existing address, Network will automatically link these addresses by populating the Network Address Inheritance fields.

0	2201 Randall Rd Carpentersville IL 60110-3355 S Verified License BM2637126 VID 243399140522853395	
Ø	101 S Hanley Rd Ste 450 Saint Louis MO 63105-3463 S Verified Inherited from Ascension Medical Foundation Center VID 942463773842343519	<b>©</b> Synced
how inact	tive Addresses (4)	
	+ New Address	
	+ New Address	Show M
Pare	+ New Address	Show M
Pare	+ New Address nt Affiliations (1 active) Ascension Medical Foundation Center	Show M
Pare	+ New Address nt Affiliations (1 active) Ascension Medical Foundation Center  101 S Hanley Rd Ste 450 Saint Louis MO 63105-3463	Show M
Pare	+ New Address nt Affiliations (1 active) Ascension Medical Foundation Center [2] 101 S Hanley Rd Ste 450 Saint Louis MO 63105-3463 1 parent affiliation address	Show M
Pare	+ New Address nt Affiliations (1 active) Ascension Medical Foundation Center  101 S Hanley Rd Ste 450 Saint Louis MO 63105-3463 1 parent affiliation address HIERARCHY TYPE Individual to Organization Affiliation	Show M
Pare	+ New Address  nt Affiliations (1 active)  Ascension Medical Foundation Center [2]  101 S Hanley Rd Ste 450 Saint Louis MO 63105-3463 1 parent affiliation address  HIERARCHY TYPE Individual to Organization Affiliation RELATIONSHIP TYPE Affiliation	Show M

#### Updates to the child address

On the record profile, the existing address is updated to display the Parent HCO that the address is inherited from. The **Synced** icon displays to indicate that the address is linked to a parent HCO.

### **Network address inheritance fields**

The Network Address Inheritance fields will be populated on the inherited address.

**Note:** The fields are populated only if they are currently empty. Updates from parent HCO addresses are made using the Refresh job. For details, see Refreshing addresses in the *Veeva Network Online Help*.

The fields are populated when any change occurs on the child HCO/HCP from the record profile or a data change request.

Field Name	Description	Update	
parent_address_vidv	VID of the parent HCO's address.	Added by Network or can be updated through data loading.	
parent_address_syncv	Status that indicates if the address is synched with the Parent HCO's address. Possible status:	Updated by Network. You can also request a Resync from the Network UI.	
	<ul> <li>Synced - The address is copied from a parent address.</li> </ul>		
	• <b>Unsynced</b> - The copied address from the parent has been changed.		
	<ul> <li>Re-sync - Triggers the address to be copied from the parent address again.</li> </ul>		
	• <b>Disqualified</b> - The previously copied (synced) address no longer exists.		
parent_address_entity_vid_ _v	The VID of the HCO (parent) that the address was copied from.	Updated by Network.	

## Enable the enhancement

If Network Address Inheritance is enabled in your Network instance, Administrators and Data Managers can enable this enhancement for each country group.

#### **Enable the setting**

- 1. In the Admin console, click (Data Model > Network Address Inheritance).
- 2. Open a country group configuration.
- 3. Select Automatically create link. The setting is not selected by default.

The next time a change occurs on a record, existing addresses that are identical to Parent HCO addresses on that record will be linked.

# НСР орт оит

The opt\_out\_v field is now available for all countries managed by OpenData in Latin America.

This field is used to indicate that an HCP wants to be opted out of OpenData. It is for information purposes only. When the flag is set to *True*, downstream systems can still view records that have been opted out using this field.

- Argentina (AR)
- Bahamas (BS)
- Barbados (BB)
- Bermuda (BM)
- Bolivia (BO)
- Brazil (BR)
- Cayman Islands (KY)
- Chile (CL)

- Colombia (CO)
- Costa Rica (CR)
- Curacao (CW)
- Dominican Republic (DO)
- Ecuador (EC)
- El Salvador (SV)
- Guatemala (GT)
- Honduras (HN)

- Jamaica (JM)
- Mexico (MX)
- Nicaragua (NI)
- Panama (PA)
- Peru (PE)
- Paraguay (PY)
- Trinidad & Tobago (TT)
- Uruguay (UY)

This update is enabled by default in your Network instance.

## **CLUSTER CODES FOR THE UK**

Updated cluster codes from IQVIA<sup>™</sup> are available for the United Kingdom. The new cluster version is Version 3.0.

To update addresses with the latest cluster codes:

- 1. In the Admin console, click **Data Model > Cluster Management**.
- 2. Select the United Kingdom / IQVIA cluster configuration.
- 3. In the Cluster Management Details section, expand Cluster Version and choose Version 3.
- 4. Save your changes.
- 5. Click **Refresh Addresses** to run a data maintenance job to ensure that all UK addresses have the latest cluster codes.

The new cluster version is available by default if you have the United Kingdom and IQVIA country/provider combination enabled in your Network instance.





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# **CLUSTER CODES FOR GERMANY AND SPAIN**

Updated cluster codes are available for the following country/provider combinations:

• Germany - Insight Health™

The new cluster version is Version 3.0.

• Spain - IQVIA™

The new cluster version is Version 4.0

The new cluster version is available by default if you have the country/provider combination enabled in your Network instance.

## Update addresses

To update addresses with the latest cluster codes:

- 1. In the Admin console, click **Data Model > Cluster Management**.
- 2. Select the country/provider cluster configuration.
- 3. In the **Cluster Management Details** section, expand the **Cluster Version** field and choose the newest version.
- 4. Save your changes.
- 5. Click **Refresh Addresses** to run a data maintenance job to ensure that all addresses for the country have the latest cluster codes.

The new cluster version is available by default if you have these country/provider combinations enabled in your Network instance.



24R3.1

## **MULTIVALUED REFERENCE FIELDS**

Support for multivalued reference fields is extended on record profiles, data change requests, and reporting.

These enhancements are enabled by default in your Network instance.

#### **Profiles**

Multivalued fields can now be edited on record profiles. Previously, the fields were locked.

#### **CDA fields**

This enhancement does not apply to multivalued CDA fields. These fields remain read-only on profiles:

- all degree cda v
- all\_spec\_cda\_\_v
- all\_spec\_group\_cda\_\_v

#### **Edit multivalued fields**

When the profile page is in Edit mode, you can search for values, add, remove and sort values on the fields.

<ul> <li>Custom Fields</li> </ul>
All Specialties 🕕
Muur oongenitai neart Disease (IIVI) A
Adolescent Medicine (Pediatrics) ×
Adolescent Medicine (Internal Medicine) ×
Adolescent Medicine (Family Medicine) ×
Clinical and Laboratory Immunology (IM) ×
Clinical & Laboratory Immunology (Ped) ×
Clinical Cardiac Electrophysiology × Clinical Cytogenetics ×
Clinical Genetics X Clinical Informatics (Pathology) X
Clinical Informatics (Preventive Med) ×
Clinical Lab Immunology (Allergy & Imm) ×
Clinical Molecular Genetics × Acute Care ×
Q. Search
Clinical Molecular Genetics
Acute Care
Acute Care Pediatrics (APNs only)
Addiction Medicine
Addiction Psychiatry
Administrative Medicine

Click the **Undo**<sup>¬</sup> icon to revert the change.



## Add values

Values display on the field in the order that they are added.

A maximum of 50 values can be added to each field. When the limit is reached, the remaining values are dimmed and cannot be selected.

#### **Sort values**

You can change the order of the values so they are listed by priority on the profile.

Click the field and hover over a value to display the **Handle**  $\equiv$  icon. Use the icon to move the value into a different position in the list.

All Specialties ()

Abdominal Radiology × Clinical Biochemical Genetics ×	
Blood Banking /Transfusion Medicine × Biochemistry ×	
Biochemical & Medical Genetics X	
Q Search	
Abdominal Radiology	
Clinical Biochemical Genetics	
Blood Banking /Transfusion Medicine	
Siochemistry	=
Biochemical & Medical Genetics	
Abdominal Surgery	
Acupuncture	
Acute Care	
Acute Care Pediatrics (APNs only)	

#### Data change requests

Data stewards can identify and manage changes to multivalued fields. Previously, the fields were readonly.

#### **CDA fields**

These CDA fields remain read-only on DCRs:

- all degree cda v
- all\_spec\_cda\_\_v
- all\_spec\_group\_cda\_\_v



## **Identify changes**

Before editing the field, Data Stewards can quickly identify the values that are requested to be changed.

- New values Highlighted in green color.
- **Removed values** Dimmed with a strikethrough.
- Current values Highlighted in gray color.

Change Request           All Flatds         DCR Flatts         If Collapse All           Sections:         Primary Information + Addresses +	Parent Affiliations ' E-Contacts ' Educational Information ' Personal Info	DCR History Re-assign Reject Save Apply mation - External Identifiers - Custom Keys - Licenses - Custom Fields - CDA Fields
Field	Current Value	Change Request Approved? -
All Specialities	Allergy & Immunology Naturopathic Medicine Brd Cert Pediatric Transplant Hepatology Anatomic Pathology Neonatal-Perinatal Medicine Pediatric Urology Aerospace Medicine	Pediatric Urology Aerospace Medicine Pediatrica Emergency Medicine Learning Disability Bariatric Medicine Nephrology Pediatrics Biochemical & Medical Genetics Neuromusculoskeitetal Medicine Pediatrics/Anesthesiclogy Alergy-5 Immunology Networksthesiclogy Alergy-5 Immunology Networksthesiclogy Alergy-5 Immunology Networksthesiclogy Alergy-5 Immunology Networksthesiclogy Alergy-5 Immunology Anatomic Pathology Neonetal-Perinetat Medicine

When Data Stewards click the **Edit** icon, the highlighting and strikethroughs are removed. Data Stewards can search for values, add, remove, and sort the values.

Field	Current Value	Change Request	Approved? +
▼ Custom Fields			
Al Speciafies	Allergy & Immunology Naturopathic Medicine Brd Cert Pediatric Transplant, Hepatology Anatomic Pathology Neonatal-Perinatal Medicine Pediatric Urology Aerospace Medicine	Pediatric Urology X: Aerospace Medicine X:         Bone Marrow Transplantation X:         Pediatrics/Emergency Medicine X:         Learning Disability X: Biartaric Medicine X:         Nephrology X: Pediatrics X:         Biochemical & Medical Genetics X:         Neuromusculosketetal Medicine X:         Pediatrics/Anesthesiology X:         Q: Search         Q: Pediatrics Urology         Q: Aerospace Medicine         Q: Bone Marrow Transplantation         Q: Pediatrics/Emergency Medicine         Q: Learning Disability         Q: Bariatric Medicine	



#### **Sort values**

Data Stewards can change the order of the values in the list. The order that is defined when the DCR is approved is the order the values will display on the record profile.

To reorder the fields, click the **Sort** is icon and choose one of the following options:

- Order by Requested Value (Default) Display the requested values at the beginning of the list.
- Order by Current Value Display the current value on the record at the beginning of the list. The newly requested values will move to the end of the list.



To manually reorder values so they are listed by priority, click the field and hover over a value to display the **Handle**  $\equiv$  icon. Use the icon to move the value into a different position in the list.

# Submit DCRs from the Network API

Integration users can submit data change requests on custom multivalued reference fields.

A maximum of 50 values are supported for each field.

#### **Exceeded** limit

If the limit is exceeded, the changes for that field will be automatically rejected.

The following Resolution Note will be applied to the task:

```
System Rejected - Multivalued field's reference code count has exceeded the limit.
```

The result in the API will be CHANGE\_REJECTED.



# Reporting

Advanced reporting users can run queries on multivalued reference fields in the SQL Query Editor (**Reports**). Previously, when the fields were used, they were treated as a String.

The following SQL functions are now available to query the fields.

#### multivalued\_size

Returns the number of values (integer) in a multivalued field.

#### Syntax

```
multivalued_size(<multivalued field name>)
```

## **Example query**

This query returns a count of the values in the all specialties c multivalued field.

```
SELECT
    vid_v,
    all_specialties_c,
    multivalued_size (all_specialties_c)
    FROM
        hcp
    ORDER BY
        all_specialties_c ASC
```

## Results

This query returns the following details in the results:

- VID The ID of the record.
- **Multivalued field name** A list of the reference codes for the values in the order they display on the record.
- Multivalued\_size A count of the field values.

If a record has no values for the field, the multivalued field name column is empty and the **Multivalued\_Size** column value is 0.



Ľ	Sample Queries	My Recent Queries	Query Helper:	Q Keywords	₿ Operators	Format Query
1 2 3 4 5 6 7 8	SELECT vidv, all_spec multiva FROM hcp ORDER BY all_spec	cialtiesc, lued_size (all_specialti cialtiesc ASC	iesc)			
			=			
0	Query Valid		Include	only VALID and	UNDER_REVIEW	records in results. 0
R	eport Results (6	6 records)	▲ Download Repo	+ Create	Custom Table	** View Full Screen
VID		ALL SPECIALTIES				MULTIVALUED_SIZE
243	154001430840322	AI,NAT,TPP,ATP,NPM,UP,A	M,MSR,PDS,A,NAP,F	PTP,DAP,MGP,PF	PR,ASO,NSP,OM	50
6499	913798739641408	AI,NAT,TPP,ATP,NPM,UP,A	M,MSR,PDS,A,NAP,F	PTP,DAP,MGP,PF	PR,ASO,NSP,OM	50
2432	217471518016514	AI,NAT,TPP,ATP,NPM,UP,A	M,MSR,PDS,A,NAP,F	PTP,DAP,MGP,PF	PR,ASO,NSP,OM	50
6499	913581810238522	AR,CBG,BBK,BIOCHEM,B	MG,AS,ACU,PSU,CH	ID,ADL,AMI,AMF	ILI,PLI,ICE,CCG	21
648	543294220944411					0

#### multivalued\_index

Returns the numerical position of the provided reference code in the multivalued field (or null if the value is not present).

#### Syntax

```
multivalued index(<multivalued field name>, '<ref code>')
```

## **Example query**

In this example, the query returns the position of the  ${\tt MSR}$  value for the <code>all\_specialties\_c</code> field for each record.

# Results

This query returns the following details in the results:

- **VID** The ID of the record.
- **Multivalued field name** A list of the reference codes for the values in the order they display on the record.
- MD\_SPEC\_IDX (custom column name) The placement of the defined reference code in the list.

In the example results, the MSR value is in the eighth (8) position for the first three records. It is not a value in the fourth record so 0 displays.

If a record has no values for the field, the multivalued field name column is empty and the **MD\_SPEC\_IDX** column value is 0.

	Sample Queries	3 My Recent Queries	Query Helper:	Q Keywords	Operators	Format Query
1	SELECT					
2	vidv,					
3	all_spe	cialtiesc,				
4	multiva	lued_index (				
5	all	_specialtiesc,				
6	MSI Common Co	R'				
0	) AS ma,	_speclax				
9	hcn					
10	ORDER BY					
11	all_spe	cialtiesc ASC				
			_			
			=			
0	Query Valid		Inc	lude only VALID	and UNDER_REVIEV	V records in results. 0
R	eport Results (6	6 records)	La Download F	Report + Cre	ate Custom Table	⊭* View Full Screen
VID		ALL SPECIALTIES				MD_SPECIDX
2431	154001430840322	AI,NAT,TPP,ATP,NPM,UP	AM, MSR, PDS, A, N	NAP, PTP, DAP, MG	P,PPR,ASO,NSP,OM	IO,AF 8
6499	913798739641408	AI,NAT,TPP,ATP,NPM,UP	AM, <mark>MSR,</mark> PDS,A,N	NAP, PTP, DAP, MG	P,PPR,ASO,NSP,OM	IO,AI 8
2432	217471518016514	AI,NAT,TPP,ATP,NPM,UP	,AM <mark>,MSR,</mark> PDS,A,N	NAP, PTP, DAP, MG	P,PPR,ASO,NSP,OM	IO,AI 8
6499	13581810238522	AR,CBG,BBK,BIOCHEM	BMG,AS,ACU,PS	U,CHD,ADL,AMI,	AMF,ILI,PLI,ICE,CCG	i,CG, 0
6485	543294220944411					0



## multivalued\_value

Use to extract a single reference code at a given position.

#### Syntax

multivalued value(<multivalued field name>, index)

#### **Example query**

This query extracts the values in the first (1) and second (2) position from the all\_specialties\_c multivalued field.

```
SELECT
vid_v,
all_specialties_c,
multivalued_value (
all_specialties_c,
1
) AS primary_spec,
multivalued_value (
all_specialties_c,
2
) AS secondary_spec
FROM
hcp
ORDER BY
all_specialties_c ASC
```

## Results

This query returns the following details in the results:

- VID The ID of the record.
- **Multivalued field name** A list of the reference codes for the values in the order they display on the record.
- **Primary\_spec** (custom column name) The reference code that is listed as the first value in the multivalued field.
- **Secondary\_spec** (custom column name) The reference code that is listed as the second value in the multivalued field.

The columns are null if there are no values on the field for a record.



	Sample Queries	My Recent Queries	0	Query Helper:	Q Key	words 🗘	Coperators	Format Query
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15	SELECT vidv, all_spe multiva all ) AS pr multiva all 2 ) AS se FROM hcp ORDER BY all_spe	cialtiesc, lued_value ( _specialtiesc, imary_spec, lued_value ( _specialtiesc, condary_spec cialtiesc ASC						
				=				
•	Query Valid			Inclu	ude only	VALID and U	INDER_REVIEV	V records in results. 0
R	eport Results (6	6 records)		* Download Re	eport	+ Create C	Custom Table	** View Full Screen
VID		ALL SPECIALTIES					PRIMARY_SP	EC SECONDARY_SPEC
243	217471518016514	AI,NAT,TPP,ATP,NPM,UP,	AM,MSR,PDS,A,NAP,P	PTP, DAP, MGP, PP	R,ASO,N	SP,OMO,Ał	AI	NAT
649	913798739641408	AI,NAT,TPP,ATP,NPM,UP,	AM,MSR,PDS,A,NAP,P	PTP, DAP, MGP, PP	R,ASO,N	SP,OMO,Ał	AI	NAT
243	154001430840322	AI,NAT,TPP,ATP,NPM,UP,	AM,MSR,PDS,A,NAP,P	PTP,DAP,MGP,PP	R,ASO,N	SP,OMO,Ał	AI	NAT
649	913581810238522	AR,CBG,BBK,BIOCHEM,I	BMG,AS,ACU,PSU,CH	D,ADL,AMI,AMF,I	ILI,PLI,IC	E,CCG,CG	AR	CBG
648	543294220944411							

#### multivalued\_has

Returns *True* or *False* if the field contains *all* the provided reference codes in any order.

#### Syntax

```
multivalued_has(<multivalued field name>, '<ref code 1>', '<ref code 2>',
... )
```

#### **Example query**

This query returns *True* if the MSR and CTR reference codes are listed as a value anywhere on the all\_specialties\_c multivalued field, otherwise, *False* is returned.

```
SELECT
vid_v,
all_specialties_c,
multivalued_has (
all_specialties_c,
'MSR', 'CTR'
) AS is_radiology
FROM
hcp
ORDER BY
all_specialties_c ASC
```



## Results

This query returns the following details in the results:

- **VID** The ID of the record.
- **Multivalued field name** A list of the reference codes for the values in the order they display on the record.
- **Is\_Radiology** (custom column name) The value is *True* (t) if all the reference codes (MSR and CTR) are listed on the multivalued field. The value is *False* (f) if all the reference codes are not listed.

In these example results, the first and third record contain both values (in any position), so *True* is returned. The second record contains only one of the values and the fourth record contains neither value so *False* is returned.

	Sample Queries	3 My Recent Queries	Query Helper:	Q Keywords	Operators	Format Query
1 2 3 4 5 6 7 8 9 10 11	SELECT vidv, all_spe multiva all 'MS ) AS is FROM hcp ORDER BY all_spe	cialtiesc, lued_has ( _specialtiesc, R', 'CTR' _radiology cialtiesc ASC	=			
0	Query Valid		Inclu	de only VALID an	d UNDER_REVIEW	/ records in results. 0
R	eport Results (6	6 records)	▲ Download Re	+ Creat	e Custom Table	⊮ <sup>≭</sup> View Full Screen
VID		ALL SPECIALTIES				IS_RADIOLOGY
2432	17471518016514	AI,NAT,TPP,ATP,NPM,UP,AM	MMSR PDS CTR,N	AP,PTP,DAP,MGP	PPR,ASO,NSP,OM	IO,A t
6499	13798739641408	AI,NAT,TPP,ATP,NPM,UP,AM	M,MSR,PDSCTR,N	AP,PTP,DAP,MGP	PPR,ASO,NSP,OM	IO,A f
2431	54001430840322	AI,NAT,TPP,ATP,NPM,UPCT	R,MSR PDS,A,NAP	P,PTP,DAP,MGP,P	PR,ASO,NSP,OMO	,AHI t
6499	13581810238522	AS,ACU,PLI,AMF,ILI,ICE,CO	G,CG,CIP,CIM,ALI,	CMG,AC,ADM,AM	MD,CBG,CHC,CHN	,CAF f
6485	643294220944411					f



#### multivalued\_contains

Use to find if the multivalued field contains all the provided reference codes. The order that the codes are listed in the field is important. Returns *True* or *False*.

#### Syntax

```
multivalued_contains(<multivalued field name>, '<ref code 1>', '<ref code
2>', ...)
```

## **Example query**

This query returns *True* if the MSR and CTR reference codes are listed as a value in that order on the all specialties c multivalued field, otherwise, *False* is returned.

```
SELECT
vid_v,
all_specialties_c,
multivalued_contains (
all_specialties_c,
'MSR', 'CTR'
) AS is_radiology
FROM
hcp
ORDER BY
all specialties c ASC
```

## Results

This query returns the following details in the results:

- VID The ID of the record.
- **Multivalued field name** A list of the reference codes for the values in the order they display on the record.
- Is\_Radiology (custom column name) The value is *True* (t) if the MSR and CTR reference codes are listed in the specified order on the multivalued field.

The value is *False* (f) if those reference codes are not listed or they are listed in a different order.



Ľ	Sample Queries	My Recent Queries	Query Helper:	Q Keywords	₿ Operators	Format Query
1 2 3 4 5 6 7 8 9 10 11	SELECT vidv, all_spec multival all_ 'MSF ) AS is. FROM hcp ORDER BY all_spec	cialtiesc, lued_contains ( _specialtiesc, R', 'CTR' _radiology cialtiesc ASC				
			$\equiv$			
•	Query Valid		Include	de only VALID and	UNDER_REVIEW	records in results.
R	eport Results (66	6 records)	🛓 Download Rep	+ Create	e Custom Table	<sub>sf</sub> * View Full Screen
VID		ALL SPECIALTIES				IS_RADIOLOGY
243	217471518016514	AI,NAT,TPP,ATP,NPM,UP,A	M MSR, PDS, CTR, N	AP,PTP,DAP,MG	P,PPR,ASO,NSP,O	MO, t
649	913798739641408	AI,NAT,TPP,ATP,NPM,UP,A	M,MSR,PDS,CTR,N	AP,PTP,DAP,MG	P,PPR,ASO,NSP,O	MO, t
243	154001430840322	AI,NAT,TPP,ATP,NPM,UP,C	TR,MSR,PDS,A,NA	P,PTP,DAP,MGP,F	PPR,ASO,NSP,OM	D,AI f
649	913581810238522	AS,ACU,PLI,AMF,ILI,ICE,C	CG,CG,CIP,CIM,ALI	,CMG,AC,ADM,A	MD,CBG,CHC,CH	N,C/ f
648	543294220944411					f

## multivalued\_anyOf

Returns *True* or *False* if the multivalued field contains *any* of the provided reference codes in any order.

#### Syntax

```
multivalued_anyOf(<multivalued field name>, '<ref code 1>', '<ref code 2>',
...)
```

# **Example query**

This query returns *True* if either of the CTR or MSR reference codes are listed as a value anywhere on the all specialties c multivalued field, otherwise, *False* is returned.

```
SELECT

vid_v,

all_specialties_c,

multivalued_anyOf (

all_specialties_c,

'CTR',

'MSR'

) AS is_Radiology

FROM

hcp

ORDER BY

all specialties c ASC
```

# Results

This query returns the following details in the results:

- **VID** The ID of the record.
- **Multivalued field name** A list of the reference codes for the values in the order they display on the record.
- **Is\_Radiology** (custom column name) The value is *True* (t) if the CTR and/or MSR reference codes are values on the multivalued field (in any order).

The value is *False* (f) if neither reference code is not listed.

	Sample Queries	3 My Recent Queries	Query Helper:	Q Keywords	Operators	Format Query
1 2 3 4 5 6 7 8 9 10 11 12	SELECT vidv, all_spec multiva all, 'CTI 'MSI ) AS is, FROM hcp ORDER BY all_spec	cialtiesc, lued_anyOf ( _specialtiesc, R', R' _Radiology cialtiesc ASC				
			=			
•	Query Valid		Incl	ude only VALID a	nd UNDER_REVIEW	/ records in results.
Re	eport Results (6	6 records)	▲ Download R	eport + Crea	te Custom Table	⊮ <sup>#</sup> View Full Screen
VID		ALL SPECIALTIES				IS_RADIOLOGY
2432	17471518016514	AI,NAT,TPP,ATP,NPM,UP,AM	MSR,PDS,A,NAP	PTP,DAP,MGP,P	PR,ASO,NSP,OMO,	AHF,I t
6499	13798739641408	AI,NAT,CTR ATP,NPM,UP,AM	MSR,PDS,A,NA	P, PTP, DAP, MGP, P	PR,ASO,NSP,OMO,	AHF, t
2431	54001430840322	AI,NAT,TPP,ATP,NPM,UP,AM	MSR,CTR,A,NAP	PTP,DAP,MGP,P	PR,ASO,NSP,OMO,	AHF,I t
6499	13581810238522	AS,ACU,PLI,AMF,ILI,ICE,CC	G,CG,CIP,CIM,AL	,CMG,AC,ADM,A	MD,CBG,CHC,CHN	,CAF 1
6485	43294220944411					f



#### multivalued\_firstOf

Returns the first reference code that displays on the multivalued field from the provided reference codes (order does not matter).

#### Syntax

```
multivalued_firstOf(<multivalued field name>, '<ref code 1>', '<ref code
2>', ...)
```

## **Example query**

This query returns the reference code that is listed first on the all\_specialties\_c multivalued field from the provided values (AI, AM, CMG). If none of the reference codes are listed as the value on the field, null is returned.

```
'AI',
'AM',
'CMG'
) AS first_spec
FROM
hcp
ORDER BY
all specialties c ASC
```

## Results

This query returns the following details in the results:

- VID The ID of the record.
- **Multivalued field name** A list of the reference codes for the values in the order they display on the record.
- **First\_Spec** (custom column name) The reference code that is listed first on the multivalued field from the list of provided values.

The value is null if none of the reference codes are listed.



Ŀ	Sample Queries	3 My Recent Queries	Quer	y Helper:	Q Keywords	₿ Operators	Format Query
1 2 3 4 5 6 7 8 9 10 11 12 13	SELECT vidv, all_spe multiva all 'AI 'AM 'CM ) AS fi FROM hcp ORDER BY all_spe	cialtiesc, lued_firstOf ( _specialtiesc, ',' G' rst_spec cialtiesc ASC		=			
•	Query Valid			Includ	de only VALID a	nd UNDER_REVIEW	/ records in results. 0
R	eport Results (6	6 records)	*	Download Rep	+ Crea	te Custom Table	$_{\mathbf{x}^{^{\mathbf{X}}}}$ View Full Screen
VID		ALL SPECIALTIES					FIRST_SPEC
243217471518016514 AINAT, TPP, ATP, NPM, UP, AM, MSR, PDS, A, NAP, PTP, DAP, MGP, PPR, AS					P,PPR,ASO,NS	P,OMO,AHF,MOS,P	RI AI
649913798739641408 ALNAT, TPP, ATP, NPM, UP, AM, MSR, PDS, A, NA			M,MSR,PDS,A,NAF	P,PTP,DAP,MG	P,PPR,ASO,NS	P,OMO,AHF,MOS,P	RI AI
2431	154001430840322	AI NAT, TPP, ATP, NPM, UP, AI	M,MSR,PDS,A,NAF	P,PTP,DAP,MG	P,PPR,ASO,NS	P,OMO,AHF,MOS,P	RI AI
6499	913581810238522	AS,ACU,PLI,AMF,ILI,ICE,CO	CG,CG,CIP,CIM,AL	I,CMG AC,AD	M,AMD,CBG,CI	HC,CHN,CAP,CHP,9	,C CMG
6485	543294220944411						

#### Joins on multivalued fields

You can use the multivalued functions and join against other reporting tables, for example, reference language tables or revision history tables.

#### **Translation query example**

This query extracts the records that have the AM reference code as the first value on the all specialties c multivalued field. Then, it returns the English label for the AM code.

```
SELECT
         vid v,
        last name v,
        hcp status v,
        specialty_code.en AS specialty_1_english
    FROM
         hcp JOIN reference lang specialty code
             ON specialty_code.code = multivalued_value (
             all_specialties__c,
             1
        )
    WHERE
         multivalued has (
             all specialties c,
             'AM'
         )
         AND reference type = 'Specialty'
```



# Results

The English label displays for the AM reference code: Allergy & Immunology.

È	Sample Queries D My Recen	t Queries	Query Helper:	Q Keywords	₿ Operators	Format Query		
1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	<pre>Sellect vidv, last_namev, hcp_status_v, specialty_code.en AS specialty_1_english FROM hcp JOIN reference_lang specialty_code 0 N specialty_code.code = multivalued_value ( all_specialtiesc, 1 ) 1 ) 1 WHERE multivalued_has ( all_specialtiesc, 1 ) 1 ) 1 MND reference_type = 'Specialty'</pre>							
0	Query Valid			ide only VALID at		recorde in reculte		
•	Query Valu			de only vacio al	IG UNDER_REVIEW	records in results.		
R	eport Results (3 records)		L Download Re	+ Crea	te Custom Table	* View Full Screen		
VID			STATUS	SPECIALTY_1_EN	IGLISH			
243	43154001430840322 Alvarez Active Allergy & Immunology							
2432	217471518016514	Dimant		Active	Allergy & Immuno	blogy		
6499	Attive Allergy & Immunology							
Disp	Displaying 1 to 3 of 3 Show 25 💙 1 of 1 < >							



25R1

#### Match

## USING HASHTAGS IN CONDITIONAL MATCHING

Network hashtags can now be used to filter records considered for matching. For example, use the #hbp hashtag to filter the match rules to consider only HCPs that are business professionals.

Match	Default	t Configuration		Advanced Cancel Save
This page allo for a particula	ows you to set ar country, Net	your own default rules that can then be used work's default rules are used. The default rule	by any subscription in this instance. If cases are periodically updated by Network as	ustom rules have not been defined s improvements are introduced.
Country	United Sta	les	٣	
Dat	a Groups (7	Match Rules (15)	Match Filters (1)	Ranked Filter Groups (0)
Match filters	configured her	e are applied at the subscription level to all re	cords. Only records that meet these crite	eria will be compared in match rules
If no filters are	e configured h	ere or in individual match rules, all records wi	Il be included in match comparisons. Filt	ers configured on individual match
rules will over	mde match filt	ers configured here.		
Match rules w	vith cartesian o	or concatenation collations ignore match filter	s. Match filters can only be used in match	h rules that use direct collations.
Entity	Health Car	e Professional	Ŧ	
FUNCTION		FIELD	VALUE	
Include	-	Hashtag (#Hashtag) 👻	1	
Add Filter			#addiction The HCP or HCO specializes in add	iction medicine.
			#allergy The HCP or HCO specializes in aller	rgy & immunology.
			#allergy The HCP or HCO specializes in aller #anesth The HCP or HCO specializes in ane	rgy & immunology.
			#allergy         The HCP or HCO specializes in aller         #anesth         The HCP or HCO specializes in ane         #candidate         The record is a candidate record.	rgy & immunology. sthesiology.

This enhancement is enabled by default in your Network instance.



# Supported features

Network Hashtags are supported for filtering records in **Match Rules**, **Match Filters** and **Ranked Filter Groups**. They can be applied to match configurations for the following Network features:

- Ad Hoc Match Configuration
- Add Request Match Configuration
- Match Default Configuration
- Data Deduplication
- Match Rule Collections
- Source subscriptions

For details about filtering records for match, see Conditional matching in the Veeva Network Online Help.

# Matching on incoming records

Hashtags can be used in filters and applied to incoming records because hashtags are dynamically calculated; they are not stored on records. Hashtags are associated with incoming records if the records contain the fields and values used in the hashtag configuration.

# Using hashtags in conditional matching

In a Match Filter, Ranked Filter Group, or individual match rule for an entity, define the following:

- 1. Function Choose the records that will be considered for the match.
  - Include Only records with the hashtag will be compared to each other.
  - **Exclude** Records with the hashtag will be excluded from the rule.
- 2. Field Expand the list and choose Hashtag (#Hashtag).
- 3. **Value** Select one or more hashtags. All enabled hashtags associated with the selected entity display.

If multiple hashtags are selected, records that qualify for at least one of the hashtags will be used.

Entity	Health Care	alth Care Professional		Ŧ	
FUNCTION		FIELD		VALUE	
Include	~	Hashtag (#Hashtag)	•	#neuro x #cardio x #pulmonary x	×



# **VALIDATION ERRORS**

24R3.1

Administrators and Data Managers will now see more detailed feedback for issues with advanced match configurations. An error message displays directly above the advanced XML query box to highlight the incorrect syntax.

Match Configuration *	Use country de View Rules Customize rule	fault rules s			
Base Template	United States				
Use Mode •	Use Mode * 🔘 Basic				
	Advanced				
Match Rules (14)		Data Groups (4)	Match Filters (0)	Ranked Filter Groups (0)	
🛦 Incorrect syntax, <compareas>INTEGJERS</compareas> . Correct syntax is <compareas>{ STRINGS   FLOATS   INTEGERS   OBJECTS }</compareas> . See Help 🗗					
  <feature></feature>					

This enhancement is enabled by default in your Network instance.

# Supported match configurations

The enhanced XML validation messages are applied to the following configurations:

- Match Rule Collections
- Match Default Configuration
- Ad Hoc Match Configuration
- Add Request Match Configuration
- Match configurations in Source Subscriptions



# **JOB TRIGGERS**

Subscription jobs listed in the **Job Triggers** section now display as hyperlinks. These are the jobs that will be started when the subscription completes.

Administrators and Data Managers can use the link to easily navigate to that subscription configuration. This is also helpful for confirming that the job is configured to start the correct subscription, especially when subscriptions have similar names.

JOB TRIGGERS		
Subsequer	t Actions	
	When this job completes successfully then start another job: anonymize.	
	& When this job completes successfully then start another job: customer.	
	& When this job completes successfully then start another job: customerTarget.	
		+ Add Trigger

This enhancement is enabled by default in your Network instance.

## **JOB END TIME**

#### 24R3.1

24R3.1

The Job Details page for all jobs now includes the time that the job ended. This can help Administrators and Data Managers troubleshoot issues.

Job Details (ID: 1)				Cancel Job
* Overview				
System	CRM	Subscription	CRM_Delta	
Start Time	2024-10-30 09:29:40 EDT	End Time	2024-10-30 09:29:44 EDT	
Job ID	1	Duration	a few seconds	
Percent Complete	100.00%	Current Stage	FinalStage	
Outcome	COMPLETE	Туре	Data	
Started By	system admin1	Full Data Extract	No	
Delta Tag Start	0	Delta Tag End	0	
Level of Hierarchy Exported	1	Zip Files Individual	y? No	
<ul> <li>Job Result Summary</li> </ul>				

This enhancement is enabled by default in your Network instance.



# Supported subscription jobs

#### Job status

The **End Time** displays on jobs that have the following job status:

- COMPLETE
- FAILED
- CANCELLED
- KILLED

# Job types

All subscription jobs are supported.

- Source subscriptions
- Target subscriptions
- US Compliance subscriptions
- Veeva OpenData subscriptions
- Data Updater jobs
- Ad Hoc Match Jobs
- Key Network data maintenance job
- Data maintenance subscriptions
- Network Bridge jobs
- Veeva Connector jobs



25R1

#### Data maintenance

The following enhancements have been added to the **Unsubscribe from OpenData** data maintenance subscription for this release.

#### **REASON REQUIRED FOR UNSUBSCRIBING TO OPENDATA RECORDS**

A reason must now be defined when you unsubscribe from OpenData records.

Defining a reason enables administrators to restrict users from unsubscribed HCO and HCP records so they cannot be resubscribed again.

New Unsubscribe	e Job		Cancel Save
▼ Details			
Name *			
Action	Unsubscribe from OpenData Records		
	This job will:		
	<ul> <li>Set the record state of HCOs and HCPs and</li> <li>Remove data from all custom fields</li> <li>Inactivate custom keys</li> </ul>	all associated sub-objects to 'DELETED'	
	Learn More 🕼		
Reason for Unsubscribing HCPs/HCOs *	Select Reason     HCP/HCO requested data removal     HCP/HCO is as lenges targeted	n the uploaded file. On the Data visibility Profile you if they were unsubscribed from OpenData for a spe	can prevent cific reason.
Description *	HCP/HCO was added unintentionally HCP/HCO was removed for other reason		
Status	Enabled		Å

This enhancement is enabled by default in your Network instance the first time you edit an existing **Unsubscribe from OpenData Records** subscription or create a new one.

Once enabled, it is applied to all new and existing unsubscribe subscriptions.

#### Updates to your Network instance

Providing a reason to unsubscribe OpenData records was previously an optional feature: **Enable Option to Filter Unsubscribed HCPs/HCOs From Search Against OpenData**.

**Note:** Because the feature is now enabled by default, the setting is removed from the General Settings page.



#### No impact

No changes will be made to your Network instance in the following situations:

- You do not use the Unsubscribe from OpenData Records data maintenance job.
- The existing optional feature to filter unsubscribed HCPs/HCOs is already enabled in your Network instance. Unsubscribed records are filtered using reasons assigned to them.

DATA MAINTENANCE	
Enable Anonymize HCP Records	Enable Option To Filter Unsubscribed HCPs/HCOs From Search Against OpenData

#### New and existing subscriptions

If the optional feature was not enabled, the following changes are now made in your Network instance the first time you create an unsubscribe subscription or edit an existing subscription:

- Data model field The data removal reason v field is added to HCO and HCP objects.
- **Unsubscribe subscription** A required setting is added to the data maintenance subscription configuration to define the reason for unsubscribing.

Reason	Use for
HCP requested data removal	Use for data privacy. For example, the HCP has requested to be removed from your Network instance.
HCP is no longer targeted	Use for data storage period limitations, or if the HCP is no longer an active target.
HCP was added unintentionally	Use if the HCP was added by mistake through the OpenData subscription's working set or downloaded by a user.
HCP was removed for other reasons	Use for any reason other than the ones listed.

• **Data visibility profiles** - A new permission is added to define the records users can access or not access based on the unsubscribe reason.

The permission setting displays automatically when an unsubscribe job is added or an existing job is updated.

Administrators can use these updates to prevent users from unknowingly downloading unsubscribed records again by leveraging the reason specified when a record was unsubscribed.

For more details, see Filter unsubscribed records from Search against OpenData in the Veeva Network Online Help.



# Add an Unsubscribe subscription

When you choose **Unsubscribe from OpenData Records** as the new data maintenance subscription, the dialog displays the changes that will be made to your Network instance.



## Click OK.

The subscription configuration opens and now contains the required setting, **Reason for Unsubscribing HCPs/HCOs**.

New Unsubscrib	e Job		Cancel Save
▼ Details			
Name *			
Action	Unsubscribe from OpenData Records		
	This job will:		
	<ul> <li>Set the record state of HCOs and HCPs and</li> <li>Remove data from all custom fields</li> <li>Inactivate custom keys</li> </ul>	all associated sub-objects to 'DELETED'	
	Learn More C*		
Reason for Unsubscribing	✓ Select Reason	)	
HCPs/HCOs *	HCP/HCO requested data removal	n the uploaded file. On the Data visibility Profile yo	u can prevent
	HCP/HCO is no longer targeted	If they were unsubscribed from OpenData for a sp	ecinic reason.
Description *	HCP/HCO was added unintentionally HCP/HCO was removed for other reason	J	
Status	Enabled		li



A reason must be selected before the subscription configuration can be saved.

**Important**: The reason must be the same for all records being unsubscribed in that job. If you are unsubscribing records for other reasons, create a separate .csv file and create a different job for those records.

If additional Unsubscribe subscriptions are created, the pop up only indicates what the job will do. The feature updates have already been made.

## Edit an Unsubscribe subscription

Existing Unsubscribe from OpenData Records subscriptions will now require a reason to be defined before the subscription can run.

The first time you open an existing subscription, the **Actions Needed to Proceed** dialog describes the changes that will be made to your Network instance.



- 1. Choose Yes, Proceed to accept the changes and open the subscription.
- 2. Select a **Reason for Unsubscribing HCPs/HCOs** and save your changes.

The pop up is presented once. Subsequent visits to access an existing subscription simply display the page.



24R3.1

# **RESTRICT ACCESS TO UNSUBSCRIBED HCOS FROM SEARCH AGAINST OPENDATA**

Administrators can now prevent users from searching and downloading HCOs that have been unsubscribed from OpenData. Previously, this was available for HCPs only.

When records are unsubscribed, they are no longer available in your Network instance. However, if the **Search against OpenData** feature is enabled, the records display in the search results and include the **Download from OpenData** icon; users can unknowingly subscribe to the HCOs again.

HCO records can be unknowingly resubscribed to your Network instance from the following activities:

• Searching and downloading records from applications that integrate with Network using the API, for example, Network Account Search (Veeva CRM and Vault CRM), Network Search widget, and Veeva Concur Connector.

End users for these applications (for example, sales reps) do not know that these records have been unsubscribed due to an opt out.

- An incoming record from an add request matches a Veeva OpenData record.
- Downloading records in the Network UI using Ad Hoc Download or the Download from OpenData button.

You can now specify a reason when you unsubscribe HCOs and those records can be filtered from OpenData search results based on that reason using data visibility profile permissions.

# Enable the feature

To prevent users from unknowingly downloading and resubscribing HCO records again, use the **Filter Unsubscribed HCPs/HCOs from Search against OpenData** feature.

**Update**: In version 25R1.0, this feature is enabled by default when creating a new Unsubscribe subscription or editing an existing subscription.

Administrators must enable this feature.

**Note:** If the feature is already enabled in your Network instance to restrict access to unsubscribed HCPs, the behavior will be applied to HCOs by default.

- 1. In the Admin console, click **Settings > General Settings**.
- 2. At the top of the page, click Edit.
- 3. In the Data Maintenance section, select Enable Option to Filter Unsubscribed HCPs/HCOs from Search against OpenData.
- 4. In the pop-up window, confirm that you want to enable the feature.

**Important**: The feature cannot be disabled after it is enabled.

5. Save your changes.

Enabling the feature makes changes to the data model, data visibility profiles, and the **Unsubscribe from OpenData records** data maintenance subscription.



## Data model updates

When the feature is enabled, the data\_removal\_reason\_v, field is automatically enabled for HCPs and HCOs. It cannot be disabled.

This field is a system field that is locally managed; change requests for this field are never sent to Veeva OpenData or third party data provider. The field can be updated only using the **Unsubscribe from OpenData Records** data maintenance job. The job populates the field with the reason the record is unsubscribed.

#### **Reference type**

The field uses the **DataRemovalReason** reference codes. Each code describes a reason that a record is unsubscribed.

The reference codes are predefined. The reference type is read-only and can be extended only by Veeva.

#### DataRemovalReason reference codes

Network Code	Network Name	Definition
DRR_01	HCP/HCO requested data removal	"Right to be forgotten" as defined by GDPR, CCPA, etc.
DRR_02	HCP/HCO is no longer targeted	Data storage period limitation (e.g. defined by GDPR), Company changes its therapeutic area
DRR_03	HCP/HCO was added unintentionally	HCP/HCO added unintentionally to the working set, HCP/HCO downloaded unintentionally by sales rep or Network user
DRR_04	HCP/HCO was removed for other reason	Any reason other than the ones listed above

## Data visibility profile changes

A permission is added to DVPs to restrict users from searching for and downloading HCP/HCO records from OpenData that have been unsubscribed.

Administrators can choose any of the predefined reasons for unsubscribing an HCO. HCOs that have been unsubscribed for those reasons will be filtered from search for all users assigned to the data visibility profile.



-	
	v
	•

▼ Search	
Can search and query OpenData instance	True 🗸
Prevent search/download for HCPs/HCOs unsubscribed from OpenData Instance @	None
Can download/sync records from OpenData	HCP/HCO requested data removal
Instance	HCP/HCO is no longer targeted
Can export from Search	HCP/HCO was added unintentionally
Can Search Contract Organizations	HCP/HCO was removed for other reason
	None

The permission does not display if this feature is not enabled in the Network instance.

## Changes to the Unsubscribe data maintenance subscription

A mandatory setting is added to the **Unsubscribe from OpenData records** subscription configuration to identify the reason the HCOs are being unsubscribed.

**Important**: The reason must be the same for all records being unsubscribed in that job. If you are unsubscribing records for other reasons, create a separate .csv file and create a different job for those records.

New Unsubscrib	oe Job	C	Cancel Save
• Details			
Name	HCOs		
Action	Unsubscribe from OpenData Records		
Reason for Unsubscribing	Sets the record state of HCOs and HCPs an     Removes data from all custom fields     Inactivates custom keys	d all associated sub-objects to 'DELETED'	
HCPs/HCOs	HCP/HCO requested data removal HCP/HCO is no longer targeted HCP/HCO was added unintentionally	n the uploaded file. On the Data visibility Profile you ca v/HCOs, if they were unsubscribed from OpenData for	an a
Description	HCP/HCO was removed for other reason	J	le

When the job runs, the unsubscribe reason is added to the <code>data\_removal\_reason\_v</code> field on the HCO record.



**Note:** The feature must be enabled before you run the **Unsubscribe from OpenData records** job. HCP and HCO records that are unsubscribed before the feature is enabled cannot be back-filled with a reason. The access to these records cannot be restricted because they do not include the data removal reason.

# More information

All the functionality that was available for unsubscribed HCPs is now extended to support HCOs.

For additional details, see Filter unsubscribed records from Search against OpenData in the Veeva Network Online Help.

# **Unsubscribe HCO records**

The Unsubscribe from OpenData records data maintenance subscription is used to unsubscribe HCOs.

For detailed information about the process, see Unsubscribing from Veeva OpenData records in the Veeva Network Online Help.

## Enable the data maintenance subscription

To enable the **Unsubscribe from OpenData records** feature in your Network instance, contact Veeva Support.



25R1

#### **REFERENCE DATA VERSION**

Target subscription configurations contain a new reference file version, V8.0.

Use V8.0 to apply the **File Format** export settings to the reference data file, *reference.csv*. For example, if you change the **Delimiter** from the comma (,) (default) to a pipe (|) for the exported object files, the pipe delimiter will also be used in the exported reference data file.

lew Target Sub	oscription		Export by VID	Cancel
REFERENCE DATA				
Include Reference Data Files		Reference File Version	V8.0	<b>~</b>
FILE FORMAT				
Format	CSV	Encoding	UTF-8	
Delimiter	· ·	Include header row?	<b>0</b>	
Text Qualifier	•			
Export File Format	Compressed single file 💌			
Compression Format	<ul> <li>Zip (zip)</li> <li>Tar Gzip (tgz)</li> <li>Tar Gzip (tar.gz)</li> </ul>			
Export File/Folder Name	Default exp_########     Include Name and Timestamp     Static Name	1		

All reference files exported using V7.5 and lower use the default **File Format** settings for the *reference.csv* file.

## Enable the enhancement

This enhancement is available by default in your Network instance.

- **New target subscriptions** V8.0 is applied by default to all new target subscription configurations. It can be changed to use a different version.
- **Existing target subscriptions** There is no change to existing configurations. They can be updated to use V8.0.

# **Vault integrations**

# VAULT API VERSION

Network supports Vault API version 24.3 so you can now use the VQL enhancements in Network features. For example, version 24.3 supports date literals, so you can create a Vault data component to query emails that have been created in the seven days.

## **Example VQL using date literals**

In this example, the VQL uses the LAST\_DAYS:30 date literal. The data component will display calls created within the last 30 days.

```
SELECT call_date__v, address__v, call_type__v
FROM call2__v
WHERE account__vr.veeva_network_id__v='vid__v'
and created_date__v = LAST_DAYS:30 ORDER BY call_date__v desc
```

This enhancement is enabled by default.

# Supported Network features

The following features use the Vault API:

- Vault Upsert Connector
- Vault Extract Connector
- Vault Data Components

## Vault API documentation

For details, see the Veeva Vault Developer Portal.





Vault CRM

25R1

# MASSACHUSETTS CONTROLLED SUBSTANCES REGISTRATION (MCSR) LICENSES

MCSR licenses are now mapped between Network fields and Vault CRM fields for the Network Bridge. When Vault CRM users download records, the MCSR license details will be included on Massachusetts (MA) addresses for accounts.

This enhancement is available by default in your Network instance. There are configuration steps for Vault CRM and Network.

**Note:** The full Network-Vault integration for MCSR licenses will be available in Vault CRM's 25R1.0 release.

# About MCSR licenses

Massachusetts has new requirements for Controlled Substance Registrations (MCSR) for HCPs.

To support this, Veeva OpenData has added specific address information and drug schedule information for each MA CDS license.

- Address VID (address\_vid\_v)
- Drug Schedule (drug\_schedule\_v)



MA0444810A     200 Boyiston St Ste A309 Chestnut Hill MA 02467-2008     LICENSE DEGREE Doctor of Medicine     LICENSING AUTHORITY Massachusetts     LICENSE TYPE Controlled Dangerous Substance License					
i Licensing Authority () MA	License () MA0444810A				
License Degree  MD	i Best State License? () No/False				
Prescriptive Authority     No Value	i Sample Eligibility  No Value				
License Type  Controlled Dangerous Substance License	License SubType     State Controlled Substance License/Registration				
License Certification  No Value	i Body O BOME				
Drug Schedule Details III, III, IV, V, VI	DEA Activity Code  Not Applicable				
i DEA Payment Indicator () No Value	Address VID     O     200 Boyiston St Ste A309 Chestnut Hill MA 02467-2008				
Address from License Source () 200 BOYLSTON STA309 CHESTNUT HILL,MA 02467	License Status  Active				
License Status Condition  No Known Conditions	Effective Date  2001-07-03				

When the Vault CRM bridge runs, the drug schedule information will be populated only on the specified address for the MA CDS license.

## Enabling MCSR licenses in Vault CRM

#### Vault CRM configuration

The MCSR data is stored on the CDS fields on the address v object.

In Vault CRM, grant the Network integration user edit permission to the CDS fields on the <code>address\_v</code> object (including the new CDS Schedule field).

Additional information will be available when Vault CRM 25R1.0 is released in Spring 2025. See the *Vault CRM Online Help* for release dates.



## **Network configuration**

To update all the existing Massachusetts addresses in Vault CRM, push the records through the Vault CRM Bridge.

To do this:

1. Run a query to identify the HCPs in Massachusetts (Reports > SQL Query Editor).

## **Example query**

```
SELECT
        DISTINCT hcp.vid v
    FROM
        hcp INNER JOIN license
            ON (
            entity vid v = hcp.vid v
            AND type value v = 'MA'
            AND type_v = 'CDS'
            AND license_status_v = 'A'
            AND license.record state v = 'VALID'
        ) INNER JOIN customkey
            ON (
            hcp.vid v = custom key entity id v
            AND custom key status v = 'A'
            AND custom key source type v LIKE '%CRM%'
        )
```

**Note:** Change the last line of the query if your Vault CRM system name in Network doesn't include "CRM".

2. Add the HCP VIDs to the Export by VID functionality in the Vault CRM target subscription that is used by the bridge.

The addresses will be pushed to Vault CRM the next time the Vault CRM Bridge runs.

When Vault CRM supports MCSR data, it will be included on records when users download HCPs using Network Account Search.

# License mapping

Network Field (License object)	Vault CRM Field (address_v object)
expiration_datev	cds_expiration_datev
license_numberv	cdsv
license_statusv	cds_statusv
vidv	network_cds_entity_idv
drug_schedulev	cds_schedulev



24R3.1.2

## VAULT CRM BRIDGE RECORD LIMIT

To optimize Vault CRM Bridge jobs, the number of account records in each job will be limited to load data in smaller batches.

Records that have the oldest update time are exported first. The next time the bridge job runs, the next batch of records are exported, and so on.

The account record limit is applied by default to all Vault CRM bridge jobs.

- Default record limit 300,000 records
- United States record limit 150,0000 records

## Parent HCO records

Parent HCOs are included in addition to the records that are exported.

For example, if the 150,000 record limit for a US Vault CRM bridge job is reached, the related parent HCOs are then added, so the job might upsert 200,000 account records to Vault CRM.

# Target subscription updates

The record limit is automatically set on the target subscription configuration used by the Vault CRM bridge. Only the maximum number of records will be included in the export files.

The following target subscription settings will be ignored for Vault CRM bridge jobs:

- Full Data Extract The target subscription will always be run as a delta extract.
- **Apply Record Limit** Any limit defined for this setting for delta extracts will be overridden by the limits set for the Vault CRM bridge.


vaultcrm_dcr Details	Export by VID Clone Start Job Cancel Save
▼ Details	
Name vaultcrm_dcr	Data Flow View
Code vaultcrm_dcrc	
System vault-crm-dcr 🕶 🚱	
Description Vault CRM DCR	6
Status  Enabled Disabled	
▼ General Export Options	
TARGETED RECORD OPTIONS	
Full Data Extract 🔿 Full 🖲 Delta	Record Type Non-Candidate
Record State () All () Valid & Under Review	
Apply Record Limit 🔲	

# Job details

The target subscription job details page displays the **Record Limit**.

Job Details (ID: 1750)			Cancel Job
• Overview			
System	vault-crm-dcr	Subscription	vaulterm_der
Start Time	2025-02-12 10:40:53 EST	End Time	2025-02-12 10:40:55 EST
Job ID	1750	Duration	a few seconds
Percent Complete	100.00%	Current Stage	FinalStage
Outcome	COMPLETE	Туре	Data
Started By	System	Full Data Extract	No
Delta Tag Start	0	Delta Tag End	945529226620534785
Level of Hierarchy Exported	1	Record Export Limit	150,000
		Zip Files Individuall	y? No



# Vault CRM Bridge updates

The new **Record Limit** displays in the **Network Data** section on Multi-Country bridge configurations; it does not display on child bridge configurations.

Click the tooltip to review the record limit details.



# Subsequent Vault CRM bridge jobs

When the record limit is reached, the records that are exported in the next scheduled (or manually run) Vault CRM bridge job are determined using one of these settings in the following order:

1. Vault CRM bridge setting - The value defined for the Data Revision Value.



2. **Target subscription** -The **Delta Tag End** on the last run job record is used to find the record to start with on the next job.

۳	r Job History 1			1 of 31 < >				
	ID	DELTA TAG START	DELTA TAG END	START TIME	DURATION	RUN TYPE	OUTCOME	JOB TRIGGERS?
	1750	0	945529226620534785	2025-02-12 10:40:53 EST	a few seconds	MANUAL	COMPLETE	No
	1749	0	945472917783609343	2025-02-12 10:40:53 EST	a few seconds	MANUAL	COMPLETE	No
	1722	0	945529226620534785	2025-02-07 16:17:41 EST	a few seconds	MANUAL	COMPLETE	No



# Existing Vault CRM bridge jobs

## Delta bridge jobs

If the target subscription is set to export a delta, the record limit will be enforced on existing jobs. When the limit is reached, the next scheduled (or manually run) job will start where the last bridge job left off.

## **Full bridge Jobs**

The record limit will be enforced on target subscriptions that are set to export a full job. The **Full Data Extract** export setting will be ignored.

To start over and reload all the data:

1. Instead of setting the target subscription to full export, set the **Data Revision Value** setting to 0 on the Vault CRM bridge.

This setting overrides the **Delta Tag End** on the last target subscription job.

۳	Advanced Settings			
	Revision Data Value (Optional)	0		
		~	Enhanced Inactive Record Sync @	

The bridge job will start and export all records up to the limit.

2. After starting the first bridge job, clear the 0 value from the Revision Data Value setting.

Important: If the 0 value is not cleared, the next bridge job will send the first set of records again.

3. Continue running the bridge jobs until the record limit is no longer hit.

# **DCR** ATTACHMENTS



24R3.1

DCRs received from Vault CRM can now include attachments. Support for adding attachments on DCRs was added in Vault CRM version 24R3.2.

This enhancement is enabled by default. Network has supported attachments on DCRs since version 23R3.0 (December 2023).

# Support for attachments

- Number of files A maximum of three files.
- File size 10 MB maximum for each file.
- File types Only image file types are supported in Veeva Network.
  - BMP
  - GIF
  - HEIF (supported on Apple<sup>®</sup> devices only)
  - JPG/JPEG
  - PNG
  - TIF/TIFF
- **Descriptions** A maximum of 1000 characters can be added.
- Platforms Vault CRM Browser and iPad.

# Network configuration

Attachments must be configured for each object type (HCP, HCP).

If you have enabled attachments for objects in your Network instance already, no changes are required to support these DCRs from Vault CRM.

For details, see Enable attachments on DCRs in the Veeva Network Online Help.

## Vault configuration

Configuration steps are required in Vault CRM to support attachments on DCRs.

For details, see the DCR Attachments topic in the Vault CRM Online Help.

## LONG NOTES ON DATA CHANGE REQUESTS

Network accepts DCRs submitted from Vault CRM that include notes containing up to 1,000 characters. Vault CRM added support for long notes in version 24R3.2.

Vault CRM users can add detailed comments in the **Notes** section on DCRs to provide data stewards with the information they need to verify the requested changes.

This enhancement is enabled by default in your Network instance.

## Support for long notes

Long notes are available in the Browser and iPad.

## Network configuration

No configuration is required in Network to support additional text on DCRs sent from Vault CRM.

Previously, the maximum characters supported for Notes on DCRs was 255 characters.

## Vault CRM configuration

Configuration steps are required in Vault CRM to support long notes on DCRs.

For details, see the Long Notes in Data Change Requests topic in the Vault CRM Online Help.

## **NULL VALUES FOR MISSING REFERENCE MAPPINGS**

#### 24R3.1

24R3.1

When records are sent to Vault CRM through the Network Bridge, any values that do not have a corresponding Network Reference Mapping in CRM are now replaced with a null value so the record can be upserted. Previously, records with missing reference mappings failed to upsert.

This enhancement is enabled by default.

## About reference mappings

Network reference values must be mapped to Vault CRM reference values. Values for reference type fields are frequently added by Veeva OpenData so the mappings must be maintained.

When the Network Bridge runs, the Network reference codes are transformed to the Vault CRM reference codes.

Previously, if a reference mapping was missing, the Network code remained in the field. The record would fail to upsert because the Network code does not include the \_\_\_\_\_ or \_\_\_\_ c suffix that Vault CRM codes have.



#### Missing reference mapping for Specialty ON - Upsert fails

First Name	Last Name	НСР Туре	Specialty	Medical Degree	NPI	Opt Out
John	Smith	Ρ	ON	MD	136279024	N
			Transform based on mappings			
John	Smith	P > p_v		MD > mdc	136279024	N > false
			Transform based on mappings			
John	Smith	pv	ON	mdc	136279024	false

# **Note:** The upsert fails for each object record only. For example, if the missing reference mapping is on the HCP record, it will fail to upsert but any related addresses or relationships will upsert successfully.

Now, missing reference codes will be replaced with a null value after the transform so the record can be upserted. The reference field value will be null, so it should be fixed by creating the mapping, but the record will be successfully updated.

#### Missing reference mapping for Specialty ON - Upsert successful



## **Considerations for required fields**

If the missing reference value is for a required field in Vault CRM, the record will fail to upsert because there's no value. For example, Primary Country is a required field for records in Vault CRM. A record cannot be added without a value in the Primary Country field.



# Field exceptions

If there are fields that you do not want to be upserted to Vault CRM with a null value, contact Veeva Support.

These fields can be configured so they will not be changed to null. The record will fail to upsert.

# Resolve missing reference mappings

When reference mappings are missing, the record will be upserted but the field value will be missing in Vault CRM.

After the bridge job runs, any missing reference mappings display as a **Vault Upsert Error** on the Job Details page and will be logged as a **Record Level Error**.

Job Det	ails (ID: 1446)				
▼ Job Re	sults				
				ERROR TYPE	AMOUNT
+	CRM RECORDS ADDED	A	1 RECORD LEVEL ERRORS	Vault Upsert Error	1
		Down	load Error Report Log 👗		
ວ	10 CRM RECORDS UPDATED				

Click **Download Error Report Log** to view the error details.

The log identifies the error as a missing reference mapping and displays the reference type field and the reference code.

Missing Network Reference Mapping, record updated with null value: ON for specialty 1\_v

Use this information to update your Network - Vault CRM reference mappings.

You can validate the Vault CRM Bridge to help identify and correct all missing reference mappings. To proactively maintain the bridge mappings, run the bridge validation monthly or quarterly.



# Updates to reference codes

Network publishes the changes to OpenData reference codes in the *Veeva Network Data Governance* document with each Network release. Use this document to maintain your reference mappings.

The Data Governance document is published in the Release Notes topic for each release.

# VAULT CRM BRIDGE JOB CHANGES

24R3.1

Network Address and License objects map to the Vault CRM Address object. Address and License jobs will now be combined when they are upserted in the Vault CRM Bridge.

On the Job Details page, the **Bridge Summary** section will now display Address and License counts together in the **Address** row.

Bridge Summary			
OBJECT TYPE	ADDS	UPDATES	ERRORS
CONTROLLED_ADDRESS	0	0	0
HCP	100	0	0
PARENTHCO	0	200	0
нсо	300	0	0
ADDRESS	0	200	0

This change is enabled by default in your Network instance.



24R3.1

## **PORTAL USER PASSWORD RESET**

When Administrators reset passwords from the Network UI, Portal users will receive an email that includes their username and a link to Network Portal login page.

Reset your Veeva Network Portal Password (External) > Inbox ×				
	Veeva Network			
	Wetwork Portal Password Reset your Network Portal Password A password reset has been requested for the Network Portal account associated with this email address. If you did not request this reset, contact your system administrator. Username: scott.woods@verteo.com			
	Reset Password			
	If you're having trouble with the button, click on the link below (or copy and paste it into your browser) https://verteo.veevanetworkcom/portal/login#i/auth/createPassword? B8E5F5403723D29FA44D82708CEFF2032427B1B9A6D9B4805209B086C2A8 E2D63D2B1207062C570778D4ABF0C28BE638A8A4A25FFD9AF4FC2B725783 E54304BA94B5C61D66799FE47CF926CC73143FD5C1EFA81E938BC0CC6E61 A89939D43051&selectedLang=en			

This enhancement is enabled by default in your Network instance.

## API

# **VERSION UPDATE**

The Network API is updated to v35.0.

The Network API version is updated for every major release. Any additional changes are documented in this section of the Release Notes.

As with all version updates, Integration Users should continue to use v34.0 until there is a change for v35.0 that they want to apply.

For more information about the Network API, see the *Veeva Network API Reference* at http://developer.veevanetwork.com.

# **API CHANGES FOR 25R1.0**

The following updates have been made in this release:

• Authentication update - Credentials can no longer be submitted in the URL parameters in the Authentication API call.

For details, see the Announcements section.

- Key network/IDN enhancements
  - A new API, keyNetworks, can be used to retrieve a list of key networks/IDNs in your Network instance.
  - Display key networks in Search/Retrieve APIs.

For details, see the Key Networks section.

